



PRACTICE AREAS

Restructuring and
Insolvency

EDUCATION

St. John's University
School of Law, J.D., *with
honors*

State University of New
York at Oneonta, B.S.,
magna cum laude

BAR ADMISSIONS

New York
New Jersey



Steven J. Reisman

Partner

**Co-Chair, Restructuring and Insolvency
Group**

New York

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FAX: +1 212 697 1559

Mr. Reisman is a partner in the Restructuring and Insolvency group. He participates in a wide range of domestic and international matters involving bankruptcy, restructuring and creditors' rights on behalf of governmental, public company and private clients. Mr. Reisman has represented clients of the firm in all facets of bankruptcy cases as well as insolvency issues in business transactions and out-of-court restructurings. His clients include Chapter 11 debtors, Chapter 11 trustees, secured lenders, governmental entities, creditors' committees, indenture trustees, liquidators, secured and unsecured creditors (including chairpersons of creditors' committees), shareholders, distressed investors, and defendants in avoidance actions. He also has represented landlords and tenants in bankruptcy cases, and investors seeking opportunities in Chapter 11 bankruptcy cases through the purchase of bankruptcy claims, acquisition of assets, or as a proponent of a plan of reorganization.

Mr. Reisman has worked on several cross-border insolvency proceedings involving Mexico, Canada, Argentina and other countries.

COURTS

U.S. Supreme Court
U.S. Court of Appeals - Second Circuit
U.S. Court of Appeals - Third Circuit
U.S. District Court - Southern District of New York
U.S. District Court - Eastern District of New York
U.S. District Court - District of New Jersey
U.S. District Court - District of Connecticut
U.S. District Court - Eastern District of Michigan
U.S. District Court - Eastern District of Wisconsin

MEMBERSHIPS

The Association of the Bar of the City of New York
Bankruptcy and Corporate Reorganization Committee

New York State Bar Association
Bankruptcy Law Committee

New Jersey State Bar Association

American Bar Association

Litigation Section
Business Law Section

American Bankruptcy Institute

Commercial Law League of America

Turnaround Management Association

International Bar Association

Vice-Chair, Reorganisation and Workouts Subcommittee

AWARDS

AV® Preeminent™ Rated by Martindale-Hubbell®

Selected as a leader in the bankruptcy/restructuring field by *Chambers USA*, 2008, 2009, 2010

News

August 12, 2010

Curtis Partner Steven Reisman and Counsel Lizabeth Burrell Once Again Recognized by *Chambers USA*

August 10, 2010

Curtis Argues in Favor of DBSD Chapter 11 Confirmation Before Second Circuit Court of Appeals

June 17, 2010

Steven J. Reisman, Partner (New York), Appointed Vice-Chair of Reorganization and Workouts Committee of International Bar Association's Legal Practices Division, Invited to Co-Chair Session at Annual Conference

Steven J. Reisman

June 1, 2010

Curtis Closes on Acquisition of Chapter 11 Debtor Atrium Corporation for Plan Investor and Golden Gate Private Equity, Inc.

January 7, 2010

Curtis Secures Liquidation Plan Approval for The Fairchild Corporation

November 18, 2009

Chapter 11 Milestone Achieved for Curtis Client The Fairchild Corporation

November 2, 2009

Court Grants Recognition to Canadian Proceeding of The Tall Girl Shops

October 22, 2009

Curtis Earns Major Victory on Behalf of Chapter 11 Debtor President Casinos

October 21, 2009

The Deal Identified Steven Reisman as a "Top Special Counsel Lawyer"

October 19, 2009

Curtis Files Chapter 15 Bankruptcy Case on Behalf of The Tall Girl Shops

October 2, 2009

Curtis Achieves Multiple Victories for Chapter 11 Debtor Lear Corporation

June 12, 2009

Curtis Partner Steven Reisman and Counsel Lizabeth Burrell Named Leaders in Their Fields by *Chambers USA*

April 6, 2009

Curtis Attorneys Steven Reisman and Jerrold Bregman Explain Their Landmark Victory for AICCO to Law 360

April 2, 2009

Curtis Establishes New Nevada Law in Victory For AICCO

February 12, 2009

***Latin Lawyer* Names Restructuring of Financings For Orinoco Oil Projects as Deal of the Year**

January 14, 2009

***Turnarounds & Workouts* Selects Curtis Partner Steven J. Reisman For Its Annual 'Outstanding Restructuring Lawyers' List**

January 8, 2009

Steven J. Reisman Appointed Special Representative For 360networks In Missing Funds Investigation

September 3, 2008

Curtis Attorneys Represent Gordon Brothers and Hilco Joint Venture in Its Successful Bid to Liquidate Certain Assets of Retail Chain Steve & Barry's

September 3, 2008

Curtis Attorneys Represent Gordon Brothers in Its Successful Bid to Liquidate Substantially All Assets of Whitehall Jewelers

July 14, 2008

Curtis New York Obtains Court Approval of "Global Settlement Agreement" for NorthWestern Energy

June 16, 2008

2008 Chambers USA Guide Recognizes Bankruptcy Partner Steven J. Reisman and Maritime Counsel Lizabeth L. Burrell

July 16, 2007

Curtis serves as conflicts counsel to Calpine Corp.

Events

May 24, 2010

SIPA Liquidations and Ponzi Schemes

American Bankruptcy Institute's New York City Bankruptcy Conference

Steven J. Reisman, Burton R. Lifland

November 2-3, 2009

Outsourcing and Offshoring 2009: Meeting New Challenges

Practising Law Institute

Steven J. Reisman, Neil S. Hirshman

May 2009

Sales Issues: Developments in 363 Sales and Procedures

11th Annual New York City Bankruptcy Conference, New York

Steven J. Reisman

October 2008

Acquisition of Companies in the Zone of Insolvency

IBA Conference, Buenos Aires, Argentina

Steven J. Reisman

May 12, 2008

Troubled Hedge Fund Liquidations

American Bankruptcy Institute's 10th Annual New York City

Bankruptcy Conference, New York

Steven J. Reisman

May 2005

Valuation in Out-of-Court and Chapter 11 Restructuring

7th Annual New York City Bankruptcy Conference, New York City

Steven J. Reisman

May 2003

Confirmation Issues: New Value Plans, Releases, Plans for Administratively Insolvent Debtors, Replacing the Board

New York City Bankruptcy Conference

Steven J. Reisman

Publications

March 1, 2010

Reasonable Insecurity: Strategies for Doing Business with Financially Troubled Counterparties

New York Law Journal

Jerrold L. Bregman, Steven J. Reisman, Maryann Gallagher

Spring 2004

To Be or Not to Be: Whether or Not to Be a Stalking Horse in a Bankruptcy Sale

Turnaround Management

L. P. Harrison 3rd, Steven J. Reisman, Shabana N. Qaiser, Andrew M.

Thau
