



PRACTICE AREAS

Restructuring and
Insolvency

EDUCATION

New York University
School of Law, J.D.
Thomas J. Watson Fellow,
Paris, France

Morehouse College, B.A.
Merrill Scholar, Institute
of European Studies,
Paris, France

ADMITTED TO PRACTICE

New York
Washington, D.C.

ATTORNEY PROFILE



Lynn P. Harrison III

Partner

Chair, Restructuring and Insolvency group

New York

PHONE: +1 212 696 6199

FAX: +1 212 697 1559

Mr. Harrison has extensive experience in insolvency-related matters, including workouts, reorganizations, and liquidations on behalf of debtors, creditors and trustees. Clients include foreign and domestic, public and private corporations, financial institutions, underwriters, and governmental creditors, in chapter 11 reorganizations, chapter 15 ancillary proceedings, structured financings, distressed trades, asset and stock sales, and acquisitions. Mr. Harrison led the insolvency aspects of the Firm's representation of Lehman Brothers Holdings Inc., and its affiliates, the largest and most complex chapter 11 case ever filed. He has also served as trustee in numerous insolvency cases.

Highlights of Mr. Harrison's practice include his key role in the Firm's representation of a Mexican government development bank, in connection with the insolvency proceedings of Abengoa S.A., the largest energy company in Spain. Mr. Harrison also represents the Insolvency Administrator of a German consumer products producer in regard to the Administrator's chapter 15 cases in the U.S. Past representations include the Italian Extraordinary Administrator of Parmalat S.p.A., a multinational dairy and food conglomerate, in restructuring several of the company's subsidiaries in the United States and Latin America. Mr. Harrison also counseled the foreign representative of Gruppo Covarra S.A. de C.V., the first successful ancillary proceeding initiated by a "sindico" (a Mexican liquidator) in the United States since the enactment of Mexico's insolvency law, the Ley de Concurso Mercantiles.

Mr. Harrison is a frequent lecturer and writer on international and domestic insolvency issues. He has spoken throughout the United States, Europe, Latin America, Africa and Asia. Mr. Harrison has been a featured commentator for Forbes Magazine in the United States and Phoenix TV InfoNews Channel in China, and has been quoted by leading industry publications, including the Wall Street Journal.

Legal 500 USA has for many years recognized Mr. Harrison for his role in Curtis' Restructuring and Insolvency practice. In 2014, the guide noted he "combines keen intelligence and high technical knowledge with warm client-handling skills." In *Legal 500's* most recent 2017 edition, Mr. Harrison was praised by clients as "a very safe pair of hands and a supportive, proactive member of the multi-jurisdictional team." He has

also been cited by *Chambers USA* for his work in the Lehman chapter 11 proceedings.

COURTS

U.S. Court of Appeals - Second Circuit
U.S. District Court - Southern District of New York
U.S. District Court - Eastern District of New York

MEMBERSHIPS

International Insolvency Institute

World Bank Group Insolvency and Creditor-Debtor Regimes Task Force

Inter-Pacific Bar Association

Insolvency Committee, Vice Chair

Co-Representative of IPBA to UNCITRAL Spring Sessions of Working Group V at the United Nations

INSOL International

Educational Co-Chair, 2018 Americas Regional Conference

Editorial Board Member, *INSOL World*, 2007-2009

American Bankruptcy Institute

New York State Bar Association

AWARDS

Fellow, INSOL International

Chambers USA – Recognized as a top Bankruptcy/Restructuring attorney in New York

Legal 500 USA – Cited as a top lawyer in the Corporate Restructuring category

Best Lawyers *U.S. News & World Report* – Recognized as a top restructuring lawyer in New York

Best Lawyers in America – *Peer-selected in 2016 in the practice area of Litigation-Bankruptcy*

AV® Preeminent™ Rated by Martindale-Hubbell®

News

October 1, 2018

Lynn P. Harrison III Speaks on a Panel at the GRR Live New York Conference

September 20, 2018

Lynn P. Harrison III Featured in a GRR Special on Lehman
Lynn P. Harrison III

September 6, 2018

Curtis Attorneys Win Decision in US Bankruptcy Court for

CRT Capital, Cited in GRR Article

Nancy E. Delaney, Lynn P. Harrison III, Peter Josef Buenger,
Daniel Banaszynski

.....
May 7, 2018

**Partner Lynn P. Harrison III Serves as Educational
Co-Chair of INSOL International's 2018 Conference in New
York**

.....
November 10, 2017

**Lynn P. Harrison 3rd to Moderate Panel at the New York
State Bar Association's Music Business and Law Conference**
Lynn P. Harrison III

.....
September 14, 2017

**Lynn Harrison 3rd Speaks at Inaugural GRR Live New York
Conference**
Lynn P. Harrison III

.....
June 29, 2017

**Curtis ranked in top 12 in Global Restructuring Review
(GRR) Awards 2017**

.....
February 9, 2017

**L.P. Harrison 3rd to serve as Educational Co-Chair of
INSOL's 2018 Americas Regional Conference**

.....
October 20th, 2016

**Partner L.P. Harrison 3rd quoted by the Wall Street Journal
on Chapter 15 protection**

.....
October 14, 2016

**Curtis Represented Law Debenture Trust Company in the
Chapter 11 Cases of Boomerang Systems**

.....
October 14, 2016

**Curtis Represents German Insolvency Administrator for
Pickenpack Europe**

.....
October 14, 2016

**Curtis Represents UK Administrators of The Crowdmix
Group**

.....
October 6, 2016

**L.P. Harrison 3rd Speaks at 2016 Africa Round Table,
Sponsored by INSOL International and the World Bank**
Lynn P. Harrison III

.....
March 30, 2016

**Law360 cites Curtis' role in Lehman Brothers court
proceedings**

.....
February 19, 2016

**Lehman Brothers to Receive \$1.42B from JPMorgan to
Settle Claims**

.....
December 9, 2015

**Michael McMillen and L.P. Harrison 3rd Participate in World
Bank's Insolvency Task Force Meeting**

October 19, 2015

L. P. Harrison 3rd Addresses Bank Insolvency at INSOL's Africa Round Table 2015

Lynn P. Harrison III

September 17, 2015

Curtis Lawyers L. P. Harrison 3rd and Eric Stenshoel Lead FT Webinar on Intellectual Property Licenses During Bankruptcy

Lynn P. Harrison III, Eric Stenshoel

July 1, 2015

L.P. Harrison 3rd Invited to Join International Insolvency Institute as Member

June 1, 2015

L.P. Harrison 3rd Comments on SCOTUS Bankruptcy Courts Ruling Published by Law360

March 13, 2015

Partner L.P. Harrison 3rd speaks at The Practising Law Institute (PLI)'s Bankruptcy & Reorganizations conference

October 16, 2014

The Review of Banking & Financial Services Publishes Article by L.P. Harrison III on Recent Legal Developments in the Distressed Debt Market

September 15, 2014

Article by Partner L.P. Harrison and Counsel Eric Stenshoel Published in New York Law Journal

September 8, 2014

6 Curtis Restructuring Matters Chosen as Finalists in 9 Categories for 2014 M&A Advisor Awards

July 8, 2014

Steven Reisman Named as Top 100 Restructuring & Turnaround Professional; Four Curtis Matters Honored with Turnaround Atlas Awards

May 2014

Partner L.P. Harrison 3rd Attends UNCITRAL Working Group Spring Meeting at United Nations

Lynn P. Harrison III

March 18, 2014

Trinity Coal Corporation Announces Successful Restructuring and Emergence from Chapter 11 Bankruptcy

March 17, 2014

Four Curtis Restructuring Matters Honored as Top Restructurings of 2013

March 2014

Curtis Restructuring and Insolvency Co-Chair L.P. Harrison 3rd Speaks at INSOL's Annual Regional Conference in Hong Kong

Lynn P. Harrison III

December 9, 2013

**Curtis Restructuring Group Co-Chair L.P. Harrison 3rd
Recognized as Fellow of INSOL International**

November 21, 2013

**Chapter 11 Plan Confirmed for Trinity Coal Corp. and 15
Affiliates with \$156 Million Exit Financing**

January 2013

**Curtis Transactions Receive 12 Nominations at M&A
Advisor Turnaround Awards**

February 16, 2012

**Curtis Advises Lehman Brothers Holdings Inc. in \$700
Million Settlement with JPMorgan Chase**

11.5.10

**L. P. Harrison, Partner (New York) Elected Vice Chair of the
IPBA Insolvency Committee**

September 2010

**Curtis Represents Department of Energy in \$100 Million
Project Financing**

October 22, 2009

**Curtis Earns Major Victory on Behalf of Chapter 11 Debtor
President Casinos**

January 8, 2009

**Steven J. Reisman Appointed Special Representative For
360networks In Missing Funds Investigation**

September 5, 2008

**Lynn Harrison 3rd, Partner (New York), Turner P. Smith,
Partner (New York) and Jerrold Bregman, Counsel (New
York) were mentioned by the *New York Law Journal***

September 3, 2008

Curtis Featured on Law360.com

May 5, 2008

**Lynn P. Harrison 3rd (Partner), Turner Smith (Partner) and
Jerrold Bregman (Counsel) were Mentioned by the New
York Law Journal**

April 14, 2008

**Lynn P. Harrison 3rd, Partner (New York Office) was
recognized in INSOL World**

March 24, 2008

**Lynn P. Harrison 3rd, Partner (New York Office), is
featured by Aspatore Books in Bankruptcy and Financial
Restructuring Law 2008**

October 31, 2007

**Partner Lynn P. Harrison 3rd was invited to join the
editorial board for INSOL World**

August 2, 2007

Curtis partner Lynn P. Harrison 3rd recently participated in

a video interview entitled "China's Changing Economy" on Forbes.com

April 27, 2007

Curtis Partner Lynn P. Harrison, 3rd was featured in the Financier Worldwide

April 18, 2007

Curtis partner Lynn P. Harrison 3rd was quoted in The Deal.

March 8, 2007

Curtis partner Lynn P. Harrison 3rd appeared on "A Passage From Wall Street," a weekly 25 minute special that aired on Phoenix TV InfoNews Channel.

Events

October 1, 2018

Lynn P. Harrison III Speaks on a Panel at the GRR Live New York Conference

7.19.18

Curtis deal recognized by Global M&A Network

May 7, 2018

Partner Lynn P. Harrison III Serves as Educational Co-Chair of INSOL International's 2018 Conference in New York

November 10, 2017

Lynn P. Harrison 3rd to Moderate Panel at the New York State Bar Association's Music Business and Law Conference
Lynn P. Harrison III

September 14, 2017

Lynn Harrison 3rd Speaks at Inaugural GRR Live New York Conference
Lynn P. Harrison III

May 20, 2017

Partner L.P. Harrison 3rd Attends UNCITRAL Working Group Spring Meeting at the United Nations

October 6, 2016

L.P. Harrison 3rd Speaks at 2016 Africa Round Table, Sponsored by INSOL International and the World Bank
Lynn P. Harrison III

December 9, 2015

Michael McMillen and L.P. Harrison 3rd Participate in World Bank's Insolvency Task Force Meeting

October 19, 2015

L. P. Harrison 3rd Addresses Bank Insolvency at INSOL's Africa Round Table 2015
Lynn P. Harrison III

September 17, 2015

Curtis Lawyers L. P. Harrison 3rd and Eric Stenshoel Lead

FT Webinar on Intellectual Property Licenses During Bankruptcy

Lynn P. Harrison III, Eric Stenshoel

March 13, 2015

Partner L.P. Harrison 3rd speaks at The Practising Law Institute (PLI)'s Bankruptcy & Reorganizations conference

May 2014

Partner L.P. Harrison 3rd Attends UNCITRAL Working Group Spring Meeting at United Nations

Lynn P. Harrison III

April 28, 2014

L. P. Harrison 3rd Speaks at the Practising Law Institute's Bankruptcy Reorganizations: Current Developments 2014 Program

Lynn P. Harrison III

April 16, 2014

L. P. Harrison 3rd Speaks at NYU Law School on the topic of Sovereign Debt

Lynn P. Harrison III

March 2014

Curtis Restructuring and Insolvency Co-Chair L.P. Harrison 3rd Speaks at INSOL's Annual Regional Conference in Hong Kong

Lynn P. Harrison III

May 1, 2013

L. P. Harrison 3rd (New York), makes a presentation at NYU Law School on the topic of Sovereign Debt

Lynn P. Harrison III

April 30, 2013

L. P. Harrison 3rd, Partner (New York) Speaks at the Practising Law Institute's Bankruptcy Reorganizations: Current Developments 2013 Program

Lynn P. Harrison III

April 2013

Restructuring & Insolvency Co-Chair L.P. Harrison 3rd to Moderate Panel at Inter-Pacific Bar Association Meeting & Conference

November 15, 2012

Partners Andrew Seiden and Lynn Harrison and Counsel Eric Stenshoel Present at New York State Bar Association Meeting

May 2012

Lynn P. Harrison III (New York), makes a presentation at NYU Law School on the topic of Sovereign Debt

Lynn P. Harrison III

May 2012

Lynn P. Harrison III (New York), Panelist at the ABA Section of International Law's Spring Meeting

Lynn P. Harrison III

March 2, 2011

L.P. Harrison 3rd, Partner (New York) Speaks at PLI's Commercial Real Estate Workouts and Restructurings Program

Lynn P. Harrison III

March 12, 2009

Effect of the Credit Crunch on European M&A and Developments in the International Dimension of U.S. Bankruptcy Laws

Swedish Chapter of the NYSBA International Section

Lynn P. Harrison III

September 14-16, 2008

The PRC Bankruptcy Law and its Practical Implications So Far

INSOL International Annual Regional Conference, Shanghai

Lynn P. Harrison III

April 27-30, 2008

Balancing Interests: Insolvency Reform in the Asia-Pacific Region (Part 2)

Inter-Pacific Bar Association 18th Annual Conference, Los Angeles

Lynn P. Harrison III

April 7, 2008

Unsecured Claims: Allowance and Priority, Setoff and Recoupment

30th Annual Current Developments in Bankruptcy & Reorganization Conference, New York

Lynn P. Harrison III

April 22, 2007

Recent Regulations Addressing Trustee Appointments and Compensation under the New Enterprise Bankruptcy Law

Shanghai

Lynn P. Harrison III

April 9-10, 2007

First Day Orders and DIP Operations & DIP Financing and Cross-Border Insolvencies and New Chapter 15

Practising Law Institute 29th Annual Current Developments in Bankruptcy & Reorganization

Lynn P. Harrison III

February 15-16, 2007

The Good, the Bad and the Ugly: The Aftermath of Enron

Institute for Energy Law 58th Annual Conference on Oil and Gas Law

Lynn P. Harrison III

December 9, 2006

The New Enterprise Bankruptcy Law Practicing Forum

Shanghai, China

Lynn P. Harrison III

December 5, 2006

Allowance of Claims & Priorities, Understanding the Basics of Bankruptcy & Reorganization

Practising Law Institute
Lynn P. Harrison III

October 2006

Recent Developments in Insolvency Laws in China and the U.S.

New York State Bar Association International Law and Practice
Section Fall Meeting, Shanghai, China
Lynn P. Harrison III

March 2006

Distressed Opportunities in the United States

Kaifeng, China
Lynn P. Harrison III

March 2006

Best Practices in International Insolvency Cases

Shanghai, China
Lynn P. Harrison III

March 2006

Distressed Opportunities in the United States

Hangzhou, China
Lynn P. Harrison III

March 2006

The New International Provisions of the U.S. Bankruptcy Code

Hangzhou, China
Lynn P. Harrison III

Publications

May 16, 2016

Brexit - Potential Legal Ramifications for UK Business

Brexit - Curtis London Client Newsletter

Thomas Laurer, Winta R. Jarvis, Lynn P. Harrison III, Marco A. Blanco,
Eric Stenshoel, Timi Balogun, Karl Behrouz

March 2015

Restructuring Co-Chair L.P. Harrison 3rd Discusses "Managing Cross-Border Restructurings and Bankruptcies" in Financier Worldwide

October 16, 2014

Recent Legal Developments in the Distressed Debt Market

The Review of Banking & Financial Services, 30, no. 10 (2014): 133-138.
Lynn P. Harrison III

September 15, 2014

Protecting the Rights of IP Licensors, Licensees in Bankruptcy

New York Law Journal

Lynn P. Harrison III, Eric Stenshoel

April 2014

U.S. Federal Court Holds Japanese Parent Company Responsible for "Control Group" Liabilities of its U.S. Subsidiary

Restructuring and Insolvency Client Alert
Lynn P. Harrison III

February 22, 2011

Curtis Restructuring Partners Publish Article in the NYLJ on Recovering Transfers in Bankruptcy

Lynn P. Harrison III

April 20, 2009

First Day Orders: A Survey of Critical Vendor Motions and Recent Developments

PLI's 31st Annual Current Developments in Bankruptcy & Reorganization Seminar

Lynn P. Harrison III

2008

Adapting to Significant Changes in the Bankruptcy Practice

Bankruptcy and Financial Restructuring Law 2008, Aspatore Inc.

Lynn P. Harrison III, Co-author

September 2007

A Review of Directors' Fiduciary Duties Beyond Sarbanes, Directors' Duties to Creditors of Financially-Distressed Companies

Corporate Governance Client Alert

Lynn P. Harrison III

April 2007

East Meets West: Distressed Investing in China

Financier Worldwide

Lynn P. Harrison III

2007

Bankruptcy-Ancillary and Cross-Border Cases, Chapter 39A

The Law of Distressed Real Estate, Thomson West Publishing

Lynn P. Harrison III, Co-author

2006

A Critique on Best Practices in International Insolvency Cases

Inside The Minds: Best Practices For Corporate Restructuring, Aspatore, Inc.

Lynn P. Harrison III, Co-author

October 2005

Chapter 15 of the U.S. Bankruptcy Code: A Hands-on Guide to the New World Order of Ancillary and Cross-border Cases

The Journal of Bankruptcy Law and Practice

Lynn P. Harrison III

Spring 2004

To Be or Not to Be: Whether or Not to Be a Stalking Horse in a Bankruptcy Sale

Turnaround Management

Lynn P. Harrison III, Shabana N. Qaiser, Andrew M. Thau

August 2000

Mexico Enacts New Bankruptcy and Secured Transactions Laws

Bankruptcy Court Decisions

Lynn P. Harrison III

August 1999

The Supreme Court Weighs In On Cross Border Insolvencies

Bankruptcy Court Decisions

Lynn P. Harrison III

March 1995

Recognizing the Extraterritorial Effect of Foreign Insolvency Proceedings

Bankruptcy Court Decisions

Lynn P. Harrison III

December 1993

Peru Implements New Bankruptcy Law

Bankruptcy Court Decisions

Lynn P. Harrison III

November 1993

Bankers Beware: Forum Clauses May Prove Illusory in Venezuelan Bankruptcy

Bankruptcy Court Decisions

Lynn P. Harrison III

October 1993

Bankruptcy in Costa Rica

Bankruptcy Court Decisions

Lynn P. Harrison III

March/April 1993

In Search of Uniformity: Ancillary Jurisdiction Under the Bankruptcy Code

Norton Journal of Bankruptcy Law and Practice, March 1993

John P. Campbell

January 1993

Ancillary Proceedings in the U.S.: Liquidators Beware

Turnarounds & Workouts Europe

Lynn P. Harrison III

Representative Matters

Conflicts Counsel for Chapter 11 Debtors-In-Possession in, among other major cases: Lehman Brothers Holdings; Residential Capital, Patriot Coal, General Maritime, Hawker Beechcraft, Sbarro, CIT, FGIC, Reader's Digest, Caribe Media, Lear, Charter Communications; Star Tribune Holdings; Bally Total Fitness; Calpine Corporation; Musicland Holdings Corporation; and Northwest Airlines Chapter 11 cases.